



Product Owner 2023

November 2023





About Us

We are a well-established software company which was set up as a private independent company in 2011. Prior to that, the business was part of a global consultancy business called Towers Perin.

We can be traced back to our origins in 1993 when it provided retirement modellers for employees in the workplace. We now have over 3 million employees who have access to EV's retirement modellers.

EV models global investment markets, economic indicators, and currencies. We use forecasts of investment returns from our model and software products are produced for financial advisers and consumers to be used for financial planning.

We also lead the market with our range of digital advice solutions which can be used to support hybrid advice.

Our customers are some of the UK's largest financial institutions and our products are also used in many countries around the world.

OFA is EV's regulated subsidiary which offers digital and hybrid advice.

Why join EV?

At EV, we passionately believe our greatest assets are our talent and pride ourselves on attracting, developing, and engaging the best talent.

Every day, we bring collaboration, creativity, innovation, and passion that delivers better financial outcomes to all. We're a fast-paced, growing fintech that connects and empowers our clients with intuitive, customer-centric advice and guidance software and investment solutions.

And we're on the hunt for talented individuals that are forward-thinking, driven, and ready to make a real difference. Ready to write your first chapter with us? Then become part of the EV story.

We are EV. Join us today.



The benefits of joining our exciting team

As well as offering fantastic opportunities for career progression once established in your role, you will be joining a friendly and relaxed working environment where you will be continuously supported and encouraged to reach your full potential. We have an open culture where you are encouraged to find and fix problems and not to pass them on to some other team. We are a great environment for makers and builders.

Sound like you?

We have fantastic benefits, including.

- 25 days annual leave, bank holidays, one extra 'company day' for Christmas plus the option to buy a further five days annual leave.
- Generous company pension scheme – up to 5% employer contribution
- Bonus
- Private medical
- Fully qualified Mental Health First Aiders
- Long term disability and Life Insurance
- Free parking
- A huge range of free hot and cold drinks
- Excellent fully funded company events
- Company football team and Table Tennis team
- The opportunity to support local charities through fundraising events organised throughout the year





Product Owner:

You will be the Product Owner for our EVDirect product set, which is focused on delivering Consumer Guidance Solutions | EV Direct

The aim of these products is to increase consumer understanding of their investments and retirement options, with a holistic suite of digital guidance solutions.

EV are looking for a product owner to join us to build out the vision for this well-established product set, bringing their knowledge of the market, collaborations skills and previous product owner experience to be part of the journey of the next generation of EV products. We are looking for someone who can also closely support and monitor our existing customers and sales opportunities.

The role will bring variety, with elements of Presales, Delivery, and Project Management. The role requires someone who is flexible and understands the dynamics of working in an SME.

Responsibilities will include:

- Collaborate with prospective and existing clients to define product requirements.
- Scoping, documenting and supporting estimations time for product changes.
- Define the vision for the product set, short term and long term.
- Create the roadmap based on the vision and any customer deliverables.
- Backlog grooming and prioritising of development tasks, tracking progress and managing client expectations.
- Quickly become an expert in your product set, be confident to demonstrate and able to assist with queries raised across dev and QA.

You will work cross functionally with the following teams:

- Sales, to support any prospective commercial deals for this product set. You will be able to help the customer understand the best way for them to use the product and get the most value out of it, this will include demoing the product.
- Support, as an expert in the product set you will be able to assist the support team with issues raised.
- Project Management, will work with you to track any customer deliverable timelines.
- Development and QA, resources will be allocated to the product as needed to support the agreed roadmap.





- Customer, you will work closely with customers who use the EVDirect suite of products and also wider across the market to help with the product vision.

Required Skills & Experience

- Ideally with relevant experience of Financial Services, particularly Investment and Retirement.
- Work experience as a Product Owner or similar role in product management
- Familiarity with agile is a plus
- Hands-on experience managing all stages of the product life cycle
- Technical background with knowledge of software development and web technologies
- Team spirit and good communication abilities
- Good organizational skills

<https://www.ev.uk/>

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